



Information for credit institutions maintaining custody accounts

The right to attend the Annual General Meeting and to exercise the voting right and the other shareholder rights that are to be asserted within the scope of the Annual General Meeting are based on the number of shares owned as of the end of **January 9, 2012 (record date)**.

Only persons who are shareholders as of that date and submit proof thereof to the Company are entitled to attend the Annual General Meeting.

Proof of share ownership as of the record date shall be provided by a **written certificate of deposit pursuant to Article 10a of the Austrian Stock Corporation Act bearing the corporate signature, to be received by the Company, exclusively at one of the addresses indicated below, on or before January 16, 2012.**

By letter: EVN AG
Attn.: Ute Teufelberger
EVN Platz
2344 Maria Enzersdorf

By telefax: +43 (0)1 8900 500 74

By e-mail: anmeldung.evn@hauptversammlung.at

Certificate of deposit pursuant to Article 10a of the Austrian Stock Corporation Act

The **certificate of deposit** has to be issued by the credit institution maintaining the custody account (not by any upstream or downstream credit institution to which the management of portfolios has been entrusted) and having its seat in a member state of the European Economic Area or in a full member state of the OECD and **has to contain the following details:**

- Details concerning the issuer: name/corporate name and address or a code customarily used in transactions between credit institutions (SWIFT code),
- Details concerning the custody account holders: name/corporate name, address, date of birth in case of natural persons, register and registration number in case of legal persons (if any),
- Details concerning the securities: ISIN AT0000779061 in case of ordinary shares, ISIN AT0000779079 in case of non-voting preferential shares as well as the number of securities deposited,
- Custody account number, or other designation, if applicable
- Point in time to which the certificate of deposit relates.

The certificate of deposit evidencing share ownership that is required for attending the Annual General Meeting must relate to the end-of-day balance on January 9, 2012 (record date).

For this reason, it is **not possible** to issue and transmit a certificate of deposit **before January 10, 2012.**

The certificate of deposit must be issued in **German or in English.**

Giving notice of the intention to attend the General Meeting and/or transmitting a certificate of deposit will **not** result in the securities becoming blocked; holders can therefore continue to freely dispose of their securities after giving such notice and/or transmitting a certificate of deposit.

In order to avoid submitting defective or incomplete certificates of deposit that do not meet the requirements of Article 10a of the Austrian Stock Corporation Act, please note, for instance, the model forms available as downloads (<http://www.evn.at/Gruppe/Organe/Annual-General-Meeting.aspx>), which are provided for the transmission of certificates of deposit in written form, by letter or by telefax. Of course, any other certificate of deposit that meets the formal requirements will also be accepted.

The Company calls attention to the fact that neither attending the Annual General Meeting nor exercising the voting right, if applicable, is possible for any custody account holder whose certificate of deposit pursuant to Article 10a of the Austrian Stock Corporation Act has not been issued and transmitted in the manner described above!

As a credit institution maintaining custody accounts, please send confirmation showing the name of the holder and the type and number of securities deposited to any custody account holders that are entitled to attend the meeting and whose names you have stated on the certificates of deposit. This will speed up registration of the participants on the day of the Annual General Meeting.

Inquiries

In case you require further **information** on this subject, please phone +43 (0) 676 810 32777. We would also ask you to provide details as to **when and where you can be reached in any correspondence you may address to us** so that we can contact you in case questions should arise.