

Agenda item 2

Adoption of a resolution on the distribution of the net profits for the year as shown in the annual financial statements as of September 30, 2011

The Executive Board submits a resolution regarding the disposition of the profit for the period amounting to EUR 73,763,599.93, as detailed in the consolidated financial statements of the EVN AG at September 30, 2011, which includes the profit brought forward from the 2009/10 financial year totalling EUR 220,444.06 proposing to distribute a dividend per share amounting to EUR 0.41. Taking into account a total of 398,260 treasury shares, without entitlement to dividends, which were bought back by the company by September 30, 2011, the dividend to be distributed thus corresponds to a total amount of EUR 73,586,858.22. Furthermore, the Executive Board proposes to bring forward the remaining amount, totalling EUR 176,741.71 to the new balance sheet.