

Luxembourg, 19 September 2011

EVN AG
EVN Platz
A-2344 Maria Enzersdorf

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| Dispatch: | mail and e-mail / e-file | | |

Re: Approval: C-11428

Dear Sirs,

We are pleased to inform you that the *Commission de Surveillance du Secteur Financier* (the “CSSF”) has approved the:

**Supplement dated 19 September 2011
to the Base Prospectus dated 3 March 2011
relating to
EVN AG
(registered office: Austria)
EUR 2,000,000,000 Debt Issuance Programme**

on 19 September 2011 in accordance with article 7 of the law of 10 July 2005 on the prospectuses for securities (the “**Prospectus Law**”) implementing article 13 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the “**Prospectus Directive**”).

We note that the approved document has been drawn up in several languages.

The approval has been given by the CSSF in its capacity as competent authority under the Prospectus Directive (as implemented into Luxembourg law by the Prospectus Law) in the Grand-Duchy of Luxembourg. We would like to draw your attention to the fact that our review only concerned the disclosure requirements under the laws and regulations relating to prospectuses and that the CSSF's approval is solely granted by virtue of the Prospectus Law and does not extend to qualifications under any other laws or regulations.

Yours sincerely,

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER

Olivier WEINS
Attaché de direction 1^{er} en rang

Jean-Christian MEYER
Conseiller de direction adjoint

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