

EVN AG  
as Issuer

- and -

DEUTSCHE BANK AKTIENGESELLSCHAFT  
as Fiscal Agent

- and -

THE PAYING AGENT

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AMENDED AND RESTATED FISCAL AGENCY AGREEMENT

EURO 2,000,000,000  
DEBT ISSUANCE PROGRAMME

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HENGELER MUELLER  
Partnerschaft von Rechtsanwälten

Frankfurt am Main

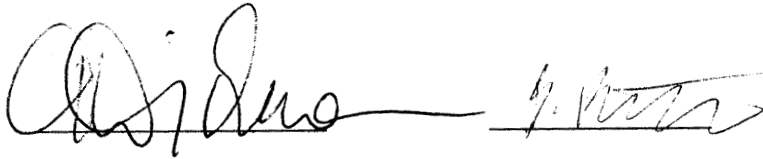
3 March 2011

IN WITNESS WHEREOF, the parties hereto have executed this Fiscal Agency Agreement as of the date first above written.

EVN AG  
as Issuer

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DEUTSCHE BANK AKTIENGESELLSCHAFT  
as Fiscal Agent



DEUTSCHE BANK LUXEMBOURG S.A.  
as Luxembourg Paying Agent

