

EVN AG
as Issuer

- and -

DEUTSCHE BANK AKTIENGESELLSCHAFT
as Fiscal Agent

- and -

THE PAYING AGENT

AMENDED AND RESTATED FISCAL AGENCY AGREEMENT

EURO 2,000,000,000
DEBT ISSUANCE PROGRAMME

HENGELER MUELLER
Partnerschaft von Rechtsanwälten

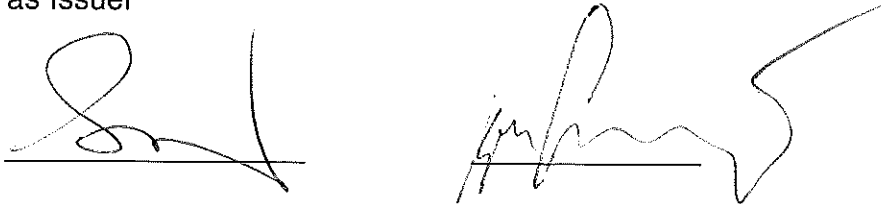
Frankfurt am Main

3 March 2011

Handwritten mark

IN WITNESS WHEREOF, the parties hereto have executed this Fiscal Agency Agreement as of the date first above written.

EVN AG
as Issuer

Two handwritten signatures are positioned above two horizontal lines. The signature on the left is a cursive 'S' followed by a vertical stroke. The signature on the right is a more complex cursive script.

DEUTSCHE BANK AKTIENGESELLSCHAFT
as Fiscal Agent

DEUTSCHE BANK LUXEMBOURG S.A.
as Luxembourg Paying Agent

Handwritten mark