

## Company Profile

EVN is a leading utility headquartered in Lower Austria, Austria's largest federal province. EVN's core international markets include Bulgaria and North Macedonia. In addition, EVN maintains selected international activities in Germany, Croatia and Albania.

In accordance with federal and provincial constitutional law, the province of Lower Austria (via NÖ Landes-Beteiligungsholding GmbH) is the major shareholder of EVN AG with a stake of 51.0%. The second largest shareholder of EVN AG is Wiener Stadtwerke GmbH, with a stake of 28.4%. Free float equals 20.6% (incl. 0.9% treasury shares).

### Dividend policy

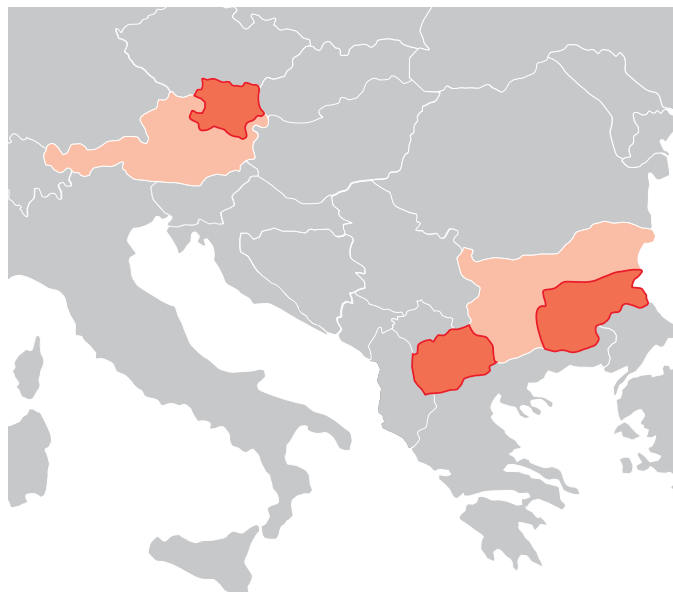
- Minimum dividend as of FY 2025/26: EUR 0.90 per share
- Planned increase to at least EUR 1.10 per share by FY 2029/30, targeting a payout ratio of approximately 40%

For further information

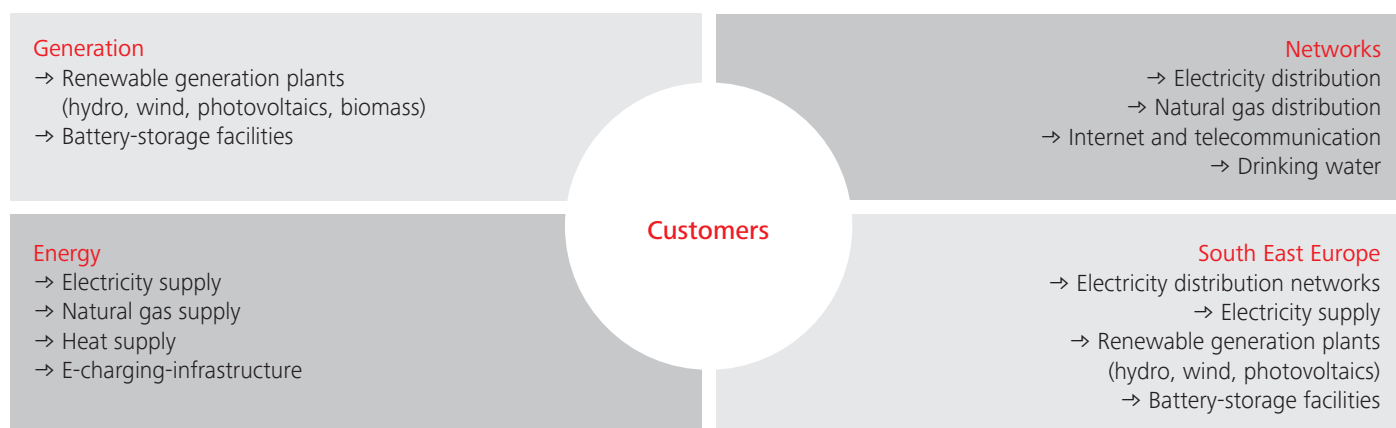


## Core Markets

Lower Austria, Bulgaria, North Macedonia



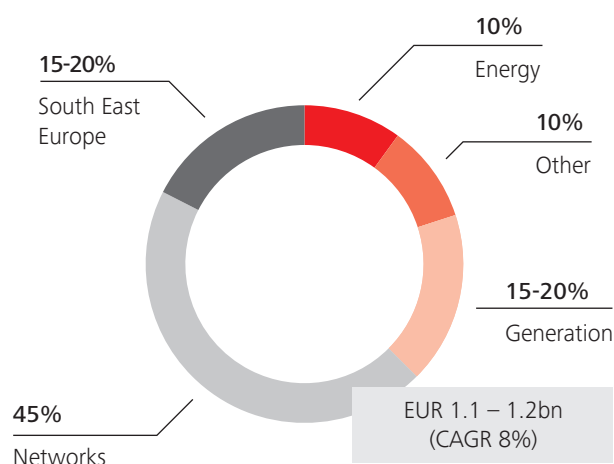
## Core Activities for a Sustainable Energy Future



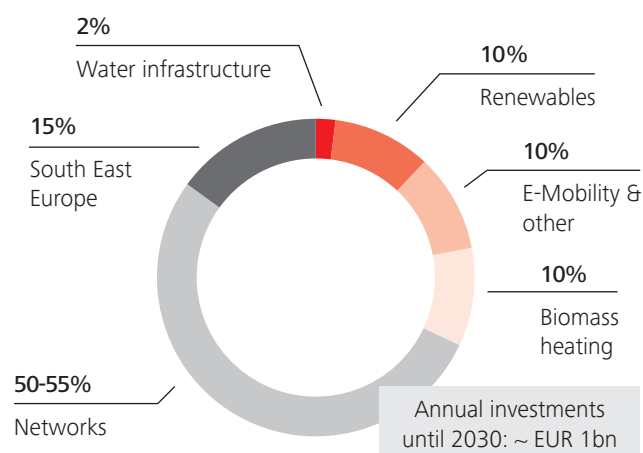
## Key Figures

		2024/25	2023/24
Network distribution volumes electricity	GWh	22,670	21,643
Electricity generation	GWh	2,915	3,318
Revenue	EURm	3,000.0	2,889.2
EBITDA	EURm	909.1	762.9
EBIT	EURm	490.9	404.3
Group Net Result	EUR	436.7	471.7
Earnings per Share	EUR	2.45	2.65
Dividend per Share		0.90	0.90
Credit Ratings	Moody's: A1, Scope: A+		
Emission reduction goals	1.5°C validated by SBTi		
EU taxonomy	89% taxonomy-aligned Capex		

## EBITDA-Ambition 2030



## Investing with Purpose – Building a Reliable, Renewable Energy System



**Profitable growth**  
Group target ROCE > 6%

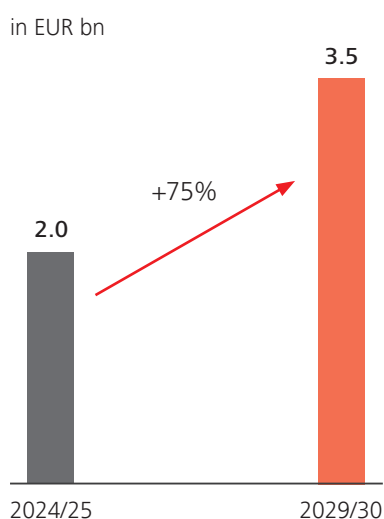
**Investment focus on energy future**

- Renewable generation
- Grid infrastructure
- Cross-sectoral energy solutions (battery storage, heating, e-mobility)

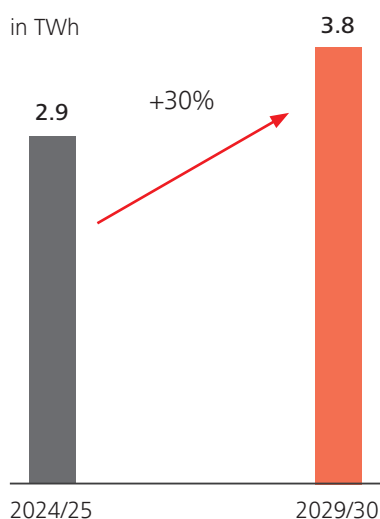
**Confidence in delivery**

- Proactive procurement
- Proven execution track record

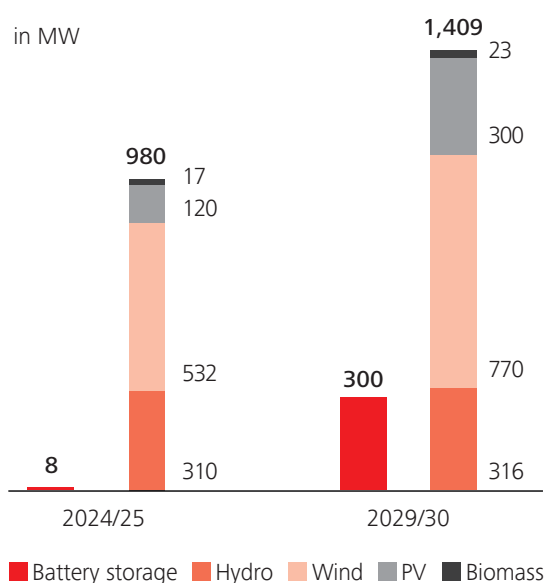
### Growth of Austrian Regulated Asset Base by 2030



### Scaling Renewable Generation by 2030

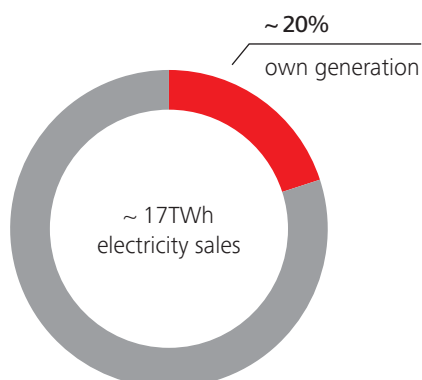


### Expansion targets 2030

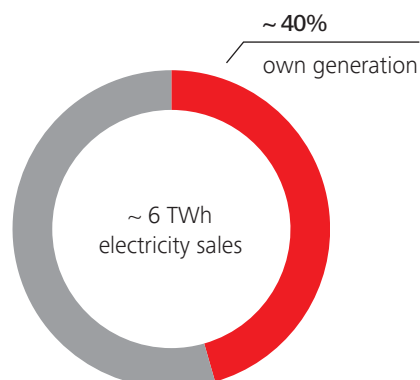


### Coverage ratio (own generation/electricity sales)

#### Coverage ratio EVN Group



#### Coverage ratio EVN Austria



#### Synthetic (financial) hedge of short position through stakes in:

EVN stake in Verbund AG	12.6%
EVN stake in Burgenland Energie AG (via Burgenland Holding AG)	49%