

EVN AG, EUR 101,000,000
0.85% Green Corporate Bond 2020 – 2035
ISIN AT0000A2JSN2

EVN Use of Proceeds documentation as of February 2026

based on the Sustainability Second Party Opinion dated 09/2020 on the EVN Green Private Placement / Bond 2020-2035
issued by rfu – Mag. Reinhard Friesenbichler Unternehmensberatung

The table below presents the use of proceeds (paid to third parties outside EVN group) allocated to the below stated Eligible Green Projects:

name of project	scheduled beginning of operation	use of proceeds / investment costs (TEUR) by EVN business year								total
		17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25 - 35/36	
110 kV line Peigarten - Poysdorf	2019	150,00	8.730,00	990,00	-	-	-	-		9.870,00
transformer station Spannberg	2019	550,00	671,90		-	-	128,41	-		1.350,31
110 kV line Eggenburg - Japons	2020		20,00	2.272,00	-	-	-	-		2.292,00
transformer station Gaweinstal	2020	117,00	81,00	554,54	1.482,00	544,50	-	-		2.779,04
transformer station Bisamberg	2021		538,00	1.684,00	1.563,00	-	-	-		3.785,00
transformer station Zaya	2022			6.816,52	13.633,00	29.946,21	-	-		50.395,73
110 kV line Deutsch Altenburg - Lassee	2022	1.560,00	250,00	663,00	4.082,00	4.896,00		-		11.451,00
transformer station Neusiedl/Zaya	2022			423,66	5.987,00	11.350,29	5.599,64	-		23.360,59
transformer station Lassee	2023				1.554,00	4.829,00	1.140,42	1.733,56		9.256,98
transformer station Eibesbrunn	2023				1.009,00	4.608,10	1.891,82	-		7.508,92
transformer station Deutsch Altenburg	2024			514,33	1.712,00	4.896,00		6.669,64		13.791,97
		2.377,00	10.290,90	13.918,05	31.022,00	61.070,11	8.760,30	8.403,20	-	135.841,55
already used/invested in % of the Aggregate Principal Amount of the relevant EVN Bond										100%